

The Economic & Social Impact of Nonprofit Arts & Culture Industry

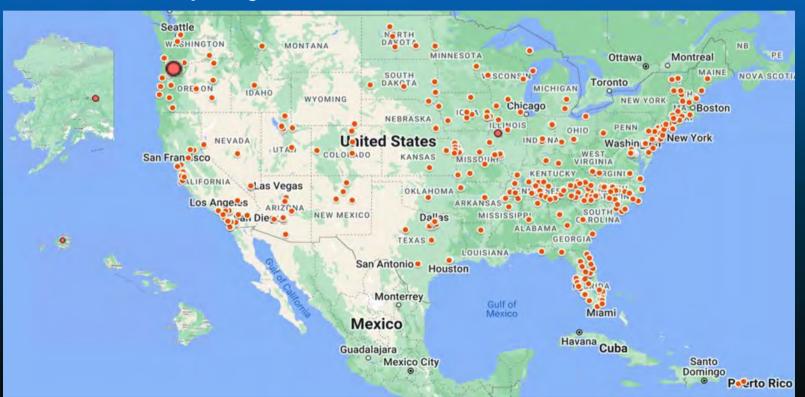
Clackamas, Multnomah, Washington Counties!

November 6, 2023

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Americans for the Arts

@ArtsInfoGuy

Most Comprehensive Study Ever! 373 Study Regions in all 50 States and Puerto Rico.



Nonprofit Arts Industry Spending (2022)

| County | Organizational Spending | Audience Spending | Total |
|------------|----------------------------|----------------------|-----------------|
| Clackamas | \$18.2 Million | \$7.9 Million | \$26.1 Million |
| Multnomah | \$236.9 Million | \$163.9 Million | \$400.8 Million |
| Washington | \$16.6 Million | \$13.1 Million | \$29.7 Million |

Americans for the **Arts**



Jobs Supported

| County | Jobs |
|------------|-------|
| Clackamas | 573 |
| Multnomah | 5,841 |
| Washington | 533 |





Personal Income to Residents

| County | Personal Income |
|------------|--------------------|
| Clackamas | \$17.5 Million |
| Multnomah | \$286.1 Million |
| Washington | \$18.8 Million |





Government Revenue (Local, State, Federal)

| County | Government Revenue |
|------------|-----------------------|
| Clackamas | \$4.5 Million |
| Multnomah | \$72.1 Million |
| Washington | \$4.9 Million |





Greater Portland Area Attendees Spent \$33.11 Per Person, Per Event

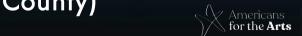


Audiences: Local vs. Non-Local

| County | Local Audiences | Nonlocal Audiences | |
|------------|--------------------|-----------------------|--|
| Clackamas | 59% | 41% | |
| Multnomah | 68% | 32% | |
| Washington | 75% | 25% | |

(Nonlocal = Outside the County)

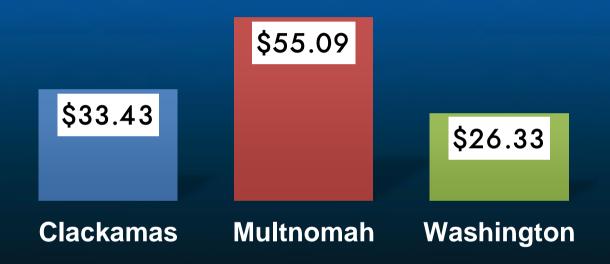






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Event-Related Spending By Nonlocals



80+% of nonlocal attendees said, "This arts event is the primary purpose for my trip."





Social Impact Responses by Attendees 3 County Average

| "This venue or facility is an important pillar for me within my community." | 79% |
|---|-----|
| "I would feel a great sense of loss if this activity or venue were no longer available" | 85% |
| "This activity or venue is inspiring a sense of pride in this neighborhood or community" | 86% |
| "My attendance is my way of ensuring that this activity or venue is preserved for future generations" | 84% |

Arts Volunteerism

| County | Volunteers | Volunteer Hours | \$\$ Value |
|------------|------------|--------------------|----------------|
| Clackamas | 3,659 | 122,000 | \$3.9 Million |
| Multnomah | 12,000 | 344,000 | \$11.1 Million |
| Washington | 1,986 | 66,000 | \$2.1 Million |

(Value of 2022 volunteer hour in Oregon = \$32.27)





AEP6 National Partners





































Arts & Culture is Valued by the Public



86%

say arts and culture is "important to their community's quality of life and livability."



79%

believe arts and culture is "important to their community's businesses, economy, and local jobs."





Arts & Creative Economy in Oregon \$9.3 Billion—3.4% of GSP—62,725 Jobs



Accelerates economic recovery

Diversifies economy

Stimulates statewide job growth

U.S.: \$1.02 Trillion—4.4 Percent of GDP—4.9 Million Jobs (2021)

Source: U.S. Bureau of Economic Analysis

Arts Build Empathy & Understanding

72%

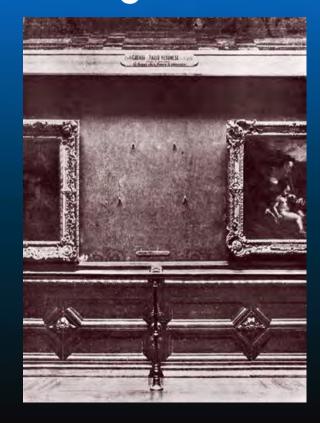
agree that the arts and culture provide shared experiences with people of different races, ethnicities, ages, beliefs, etc. 63%

say that the arts and culture helps them better understand other cultures in their community.





Appreciating Arts and Culture









Thank You!

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Claim Your Impact

- 1. What is the message?
- 2. Who gets the message?
- 3. Who delivers the message?

Golden Rule: No story without a number, and no number without a story!

